



MARTIN LLP

Counselors at Law

William Malpica **Representative Matters**

- Represented a national bank as administrative agent and first out lender in the \$10 million senior secured unitranche financing of a private equity-backed acquisition of a New York-based wholesale laundry business.
- Represented a national bank as agent and lender in the funding of a \$32.5 million senior secured term loan credit facility under the Main Street Lending Program, proceeds to repay existing debt at an ophthalmology focused management services organization.
- Represented administrative agent and first lien lender in the \$15.5 million first lien/second lien financing of a private equity-backed acquisition of a Northeast-based commercial HVAC business.
- Agent and lender in the funding of a \$4.5 million senior secured term loan credit facility, proceeds to repay existing debt at a specialized healthcare education and patient engagement provider.
- Agent and lender in the funding of a \$25.8 million senior secured term loan credit facility under the Main Street Lending Program, proceeds to repay existing debt and fund the acquisition of ophthalmology practice assets by a Midwest-based healthcare management services organization.
- Represented agent and lender in the funding of a \$34.5 million senior secured term loan credit facility under the Main Street Lending Program, proceeds to refinance existing debt and fund working capital at a global pharma services provider. A separate \$3.0 million revolver was closed alongside the Main Street facility.
- Represented first-out lender in the \$17.9 million senior secured unitranche financing of a private equity-backed acquisition of a Michigan-based manufacturer of specially engineered enclosed workspaces (cleanrooms) which included a \$4.0 million delayed draw term loan facility and a \$1.0 million revolver.
- Represented a national bank as revolving paying agent, LC issuer and first out lender in the \$27 million senior secured unitranche financing of a private equity-backed acquisition of a Pennsylvania-based healthcare technology services company.



MARTIN_{LLP}

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- Represented a national bank as administrative agent, lender and letter-of-credit issuer in the funding of a \$10.5M senior secured term loan credit facility under the Main Street Lending Program, proceeds to refinance existing debt and fund working capital at a West Coast-based commercial plumbing services business.
- Represented administrative agent and first lien lender in the ~12.0 million first lien/second lien financing of a private equity-backed acquisition of a K–8 homeschool curriculum business.
- Represented agent and lender in the funding of a \$1.1 million senior secured term loan credit facility under the Main Street Lending Program, proceeds to fund working capital at a national diversity and inclusion training and coaching services provider.
- Represented first-out lender in the \$9.5 million senior secured unitranche financing of a private equity-backed acquisition of a national pest control franchise, which included a \$2.5 million revolver.