



MARTIN^{LLP}

Counselors at Law

Chris Geotes

Representative Matters

M&A

- Represented selling shareholders in the \$53 million sale of a medical imaging equipment company to a private equity sponsor.
- Represented selling shareholders in three separate transactions involving the sale of IT managed services companies to a private equity sponsor for approximately \$100 million.
- Represented selling shareholders in the \$4 million sale of an emergency systems technology company to a strategic purchaser.
- Represented a private equity sponsor in the \$125 million sale of a portfolio company.
- Represented selling shareholders in the sale of a global mobility IT company to a subsidiary of a public company.
- Represented selling shareholders in the \$15 million sale of an accounting firm to an independent sponsor.

Debt & Equity Financings

- Represented an investment firm in capital raising activities and several investment transactions in “opportunity zone” development projects, totaling in excess of \$30 million.
- Represented a healthcare-focused firm in consummating several growth equity investments in early-stage healthcare companies.
- Represented a technology company in a \$1 million SAFE funding round for seed capital.



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- Represented a food service company in several rounds of capital raising activities with investments totaling in excess of \$5 million.
- Represented a media company in connection with its Series A, Series B and Series C capital raises, with investments totaling in excess of \$15 million.
- Represented a healthcare company in consummating a joint venture and concurrent investment by high-net-worth investors.
- Represented a national bank as senior lender in establishing \$10 million “Main Street Loan Program” term loan and revolving loan credit facility and in subsequent add-on acquisitions by borrower.
- Represented a national bank as senior lender in establishing \$7 million term loan and revolving loan credit facility.
- Represented a national bank as senior lender in establishing \$7 million term loan and revolving loan credit facility and in subsequent add-on acquisitions by borrower.
- Represented a national bank as senior lender in establishing \$6.5 million term loan and revolving loan credit facility.
- Represented a national bank as senior lender in establishing \$7.5 million term loan and revolving loan credit facility.
- Represented a national bank as senior lender in establishing \$4.5 million term loan and revolving loan credit facility.



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Outside General Counsel

- Represented management consulting firm and its principals in a substantial reorganization and indirect partial sale to the company's management team.
- Represented various technology start-ups in entity formation and early-stage legal matters.
- Represented several technology and manufacturing companies in revamping form client contracts and in related contract negotiations.
- Represented several companies in the adoption and implementation of equity incentive plans and addressing other employee compensation matters.
- Represented diversity, equity and inclusion training company as outside counsel, including design and implementation of holding company structure, and coordination with litigation teams and specialty IP counsel.
- Represented employee education and training company as outside counsel, including with respect to employee/consulting arrangements, customer/vendor contract negotiations and corporate governance matters.